



PRIVATE PLACEMENT OFFER

MICROBRIDGE CAPITAL LIMITED is a Private Limited Company Incorporated in Kenya under Certificate of Incorporation Number **PVT/2016/026963**.

The Company:

Microbridge Capital Limited was established in 2016 and has since been a steadfast partner to those in need of financial support and guidance. The company offers Biashara loans, Logbook Loans, Asset Finance, Import Duty Finance, Salary Advance Loans, Check-Off Loans, Trade Finance, Insurance Products and Fleet Management Services among other products. Our headquarters are located in Kenya, at the heart of the bustling microfinance sector, where we actively work to bridge the financial gaps that hinder progress for countless individuals and small businesses. In line with our strategic plan is to open more outlets by close of year 2026.

The Offer to the Investors:

This invitation is a private placement offer as defined in Regulation 21 of Capital Markets (Securities) (Public Offers, Listings and Disclosures) Regulations, 2002 and not subject to approval by the Capital Market Authority. The terms are as follows;

Offering Amount: Kes 200,000 – Kes 50,000,000

Rate of Return is as per below schedule:

Tenor	Rate of Return (p.a)
Up to 03 months	15%
Up to 06 months	18%
Up to 12 months	20%
Up to 24 months	25%
Above 24 months	30%

Why Invest with Us:

- Better returns than you can get from your bank, unit trusts or government securities such as bonds and treasuries. This is crucial to help you keep up with inflation.
- Strong track record of timely interest payments and honouring withdrawals.
- Flexible investment periods starting from 3 months.
- 14-calendar-day withdrawal notice which can be reduced in case of emergency.
- Automatic re-investment at the best rates available if your investment term ends and you don't withdraw your funds.
- Option to either get paid interest in cash or to re-invest it and compound your returns.
- Your funds are secured against our loan book which grants you priority to get your money back before shareholders.

Placement Security:

The investment shall be secured against the company's loan book and in the event of default by the debtors, the investor shall be given priority in recovering the outstanding placement amount from any loan repayments made to the Company.

Placement withdrawal:

On maturity of the placement, the investor shall be at liberty to re-invest or withdraw his/her investment and the returns from the company having given notice.



+2540112517651
+254786524795



www.microbridgecapital.co.ke
info@microbridgecapital.co.ke



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